

TAX OPTIMIZER REPORT

Name of the assessee

For Financial Year

This report is based on

TaxOptimizer report aims to demonstrate your tax saving potential.



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TaxOptimizer is a service that goes beyond the general perception of tax saving. The service is not limited to suggesting financial products worth Rs. 1 lakh, under section 80C. TaxOptimizer online tool redesigns your salary package to provide options that are more tax-efficient. This service is further customized by assigning a dedicated Chartered Accountant who provides neutral consultation to you.

To showcase your tax saving potential, we have created this TaxOptimizer report for you. The key findings of this report are listed below:

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- Through **Rent-friendly tax optimization**, you your House Rent Allowance by claiming Rs. as monthly rent paid.
- Through **Expense-friendly tax optimization**, you perks related to expenses which you anyway spend on.
- Through **Savings-friendly tax optimization**, you ,

TaxOptimizer online tool creates the above three standard options, based on your actual data. What you get is a judicious mix of redesigned salary package and suggestion of suitable investments. The service also includes access to a dedicated Chartered Accountant who will create a customized option for you.

For details of each option, please go ahead and read the next page.

TAX OPTIMIZER REPORT

Description	Actual	
Cost to Company (CTC)		
- Basic + DA		
- Other		
Taxable value of Perks		
Non-taxable value of Perks		
- Food Coupons		
- Driver's Salary		
- Car Maintenance and Running		
- Car Lease rentals		
- Annual Gift		
- Phone Bills		
- Term Cover Offered By Employer		
- Periodicals		
- Other Perks		
Total Exemptions		
- House Rent Allowance		
- Conveyance Allowance		
- Leave Travel Allowance		
- Medical Reimbursement		
Variable Income		
Total Deductions		
- Total 80C		
- Employee's Provident Fund		
- Equity Linked Savings Scheme		
- Public Provident Fund		
- Other Investments		
- New Pension Scheme 80CCD(2)		
- Infrastructure Bonds 80CCF		
- Home Loan		
- Others Deductions		
Taxable Income		
Tax Payable		
Savings		
Monthly Take Home (Approx)		
Net In Hand (%)		
Proposed Monthly Rent		

tax optimization

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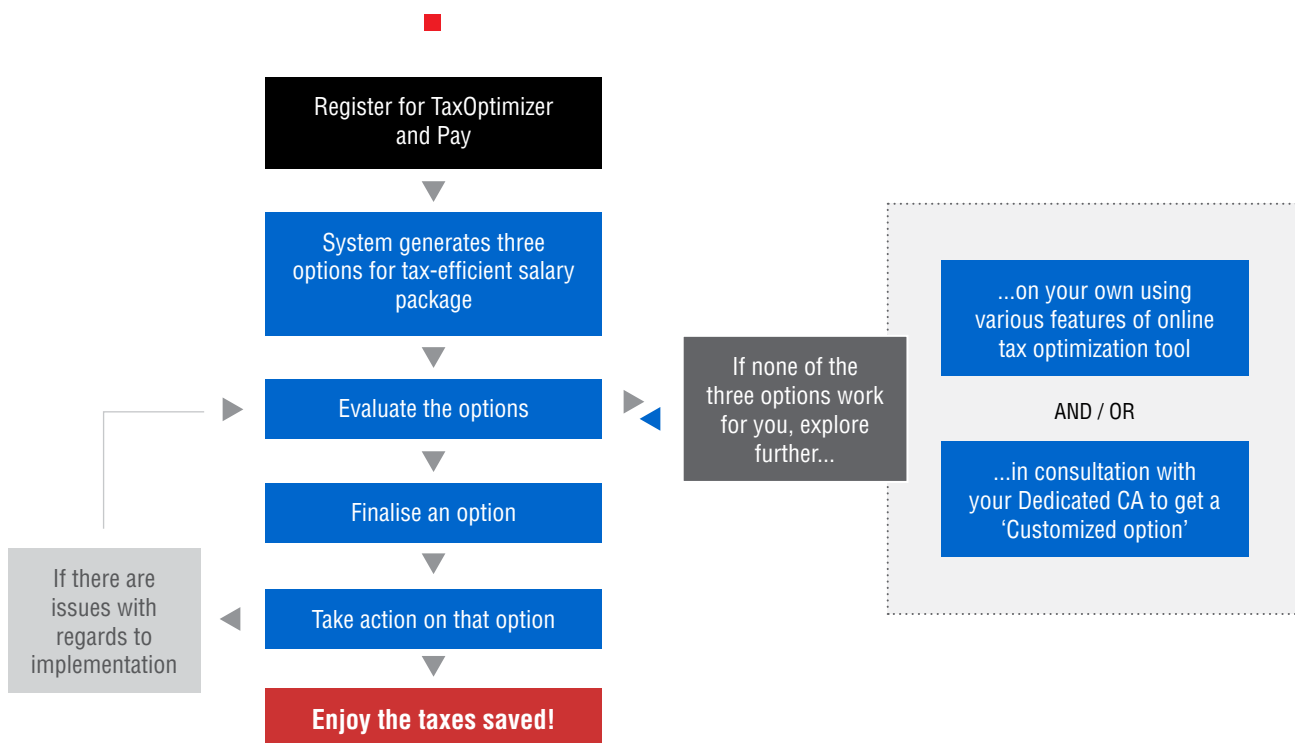
TAX OPTIMIZER REPORT

So, what next?

TaxOptimizer blends online and offline modes for optimal user experience

It is possible that one of the three options may work very well for you. Or maybe none! It is for this reason that we do not stop here but go much beyond.

Your tax situation is unique, and should be driven by your needs. That's why we decided to stretch the service. To derive maximum from the service, go through the flow chart below and understand how TaxOptimizer works.



This service does not involve the general practice of pushing financial instruments/products like insurance policies and mutual funds. Tax Optimizer offers neutrality that no bank or financial institution does, helping you take informed decisions.

TAX OPTIMIZER REPORT

The TaxOptimizer promise

Tax Optimizer is a full-year subscription service that helps you minimize your tax payment through anytime access to a Chartered Accountant and an online solution for detailed computation. The key features of this service are as follows:

TaxOptimizer online

- Get multiple options with detailed computation
- Create duplicates of any of the options and fine-tune them yourself
- Create a new option using the best parts of the multiple options offered
- Compare any set of options
- Email/Print any option for your reference

Full-year access to a Dedicated CA

- Professional review of further income details to create a customized option
- Tax optimization on income beyond the scope of salary
- Answer to queries around tax compliance
- Guidance on best practices for financial well being

As a subscriber of TaxOptimizer, you also get:

Premium ITR e-Filing and support

- Option for self-preparation and eFiling ITR using TaxSpanner's platform
- ITR data entry by a tax professional followed by a checklist emailed to you with draft ITR
- An online vault to save your tax documents for scrutiny or reference
- Automatic tracking of ITR-V status, refund and income tax assessment order
- Phone and email based support to answer your queries
- Interpretation of notice in case of intimation from I-T Department
- SMS-based support, and tax-related notifications and tax-saving updates

How does one avail this service?

If you find the insights shared in this report helpful and want to avail for the service, write to us at tax.optimizer@taxspanner.com

